

**IN THE SUPREME COURT OF BERMUDA**

**CIVIL JURISDICTION**

**2008: NO. 40**

**IN THE MATTER OF  
HOP HING HOLDINGS LIMITED**

**AND IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT 1981**

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**NOTICE OF COURT MEETING OF THE HOLDERS OF SCHEME SHARES**

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**NOTICE IS HEREBY GIVEN** that, by an Order dated 6 March 2008, made in the above matter, the Supreme Court of Bermuda (the “Court”) has directed a meeting to be convened of registered holders (the “Scheme Shareholders”) of issued shares of HK\$0.10 each (the “Scheme Shares”) in Hop Hing Holdings Limited (the “Company”) for the purposes of considering and, if thought fit, approving (with or without modification), a Scheme of Arrangement (the “Scheme of Arrangement”) proposed to be made between the Company and the Scheme Shareholders and that such meeting will be held at 11:00 a.m. on Monday, 7 April 2008 at Units E & F, 2/F, Hop Hing Building, 9 Ping Tong Street East, Tong Yan San Tsuen, Yuen Long, New Territories, Hong Kong, at which place and time all the Scheme Shareholders are requested to attend.

A copy of a printed composite document containing the Scheme of Arrangement, notice of the said meeting and the Explanatory Statement required to be furnished pursuant to Section 100 of the above-mentioned Act together with a pink Form of Proxy have been or will be posted to every shareholder of the Company including the Scheme Shareholders having a registered address in the register of members of the Company. Additional copies of the said documents can be obtained by any person entitled to attend the said meeting during usual business hours on any day prior to the day appointed for the said meeting (other than a Saturday, a Sunday or a statutory holiday in Bermuda or Hong Kong as the case may be):

- (i) at the registered office of the Company in Bermuda situate at Canon’s Court, 22 Victoria Street, Hamilton HM 12, Bermuda;
- (ii) at the office of the branch share registrar of the Company in Hong Kong, namely Computershare Hong Kong Investor Services Limited, situate at 46/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong; and
- (iii) at the Hong Kong office of the Company’s Bermuda attorneys, namely Appleby, situate at 5511, The Center, 99 Queen’s Road Central, Hong Kong or at 8/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong,

and can also be seen on display at the principal place of business of the Company in Hong Kong at Units E & F., 2/F., Hop Hing Building, 9 Ping Tong Street East, Tong Yan San Tsuen, Yuen Long, New Territories, Hong Kong.

The Scheme Shareholders may vote in person at the said meeting or they may appoint another person, whether a shareholder of the Company or not, as their proxy to attend and vote in their stead.

In the case of joint holders of the Scheme Shares, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and for this purpose, seniority will be determined by the order in which the names of the holders stand in the register of members of the Company in respect of the relevant joint holding.

It is requested that forms appointing proxies be lodged at the office of the branch share registrar of the Company in Hong Kong as stated above not less than 48 hours before the time appointed for the said meeting but if the forms of proxy are not so lodged, they may be handed to the Chairman of the meeting at the said meeting.

By the said Order, the Court has appointed Mr. Hung Hak Hip, Peter, the non-executive chairman of the Company, or failing him, Mr. Wong Kwok Ying, an executive director of the Company, or failing both of them, any other director of the Company, to act as Chairman of the said meeting and has directed the Chairman to report the results thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

Dated this 14<sup>th</sup> March, 2008.

As at the date hereof, the board of directors of the Company comprises of Mr. Kwok Ying WONG and Ms. Tammy Fung Ming LAM as executive directors, Mr. Peter Hak Hip HUNG, Ms. Chiu Yee HUNG and Mr. Pak Wing LEE as non-executive directors, Mr. Philip Yu Hong WONG, Mr. Robert Tsai To SZE, Mr. Wing Yui CHEUNG, Mr. John Gin Chung SETO and Mr. Abraham Lai Him SHEK as independent non-executive directors.

**Appleby**  
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